



ISOTEAM LTD.

(Company Registration No: 201230294M)
(Incorporated in the Republic of Singapore on 12 December 2012)

**NOTICE OF EXPIRY OF SECOND TRANCHE WARRANTS
ISSUED TO TAISEI ONCHO CO., LTD**

Capitalised terms not defined in this announcement shall have the meanings ascribed to them in the Company's announcements dated 17 December 2019, 8 January 2020, 23 January 2020, 5 February 2020, 28 May 2020 and 2 June 2020 in relation to the Proposed TOC Issue.

The Board of Directors (the "**Board**") of ISOTeam Ltd. (the "**Company**") refers to the 12,500,000 Second Tranche Warrants issued to Taisei Oncho Co., Ltd, each carrying the right to subscribe for one Warrant Share at an exercise price equal to the 10 business days' VWAP of the Company's Shares as traded on the Catalist prior to the day of exercise.

Pursuant to Catalist Rule 829(2), the Company hereby gives notice that the Second Tranche Warrants will expire on 2 June 2022. Holder of the Second Tranche Warrants wishing to exercise its Second Tranche Warrants must deposit all relevant documents by 5.00 p.m. on 2 June 2022 at the Company's registered office at 8 Changi North Street 1, ISOTeam Building, Singapore 498829, failing which the Second Tranche Warrants will lapse and cease to be valid for all purposes.

By Order of the Board

Anthony Koh Thong Huat
Executive Director and Chief Executive Officer
27 April 2022

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr Kaeson Chui, Vice President, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone (65) 6415 9886.