



**ISOTEAM LTD.**

(Company Registration No: 201230294M)  
(Incorporated in the Republic of Singapore on 12 December 2012)

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**PROPOSED ISSUE OF WARRANTS AND SHARES TO TAISEI ONCHO CO., LTD  
– RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Capitalised terms not defined this announcement shall have the meanings ascribed to them in the Company's announcements dated 17 December 2019, 8 January 2020, 23 January 2020 and 5 February 2020 in relation to the Proposed TOC Issue (the "Announcements").*

Further to the Announcements and the receipt of shareholders' approval for the Proposed TOC Issue at the EGM convened on 11 February 2020, the Board of Directors (the "**Board**") of ISOTEAM Ltd. (the "**Company**") wishes to announce that the Exchange has on 27 May 2020 issued a listing and quotation notice (the "**LQN**") in respect of the listing of and quotation for up to 12,500,000 Consideration Shares and up to 40,000,000 Warrant Shares to be issued upon the exercise of the TOC Warrants in relation to the Proposed TOC Issue on Catalist, subject to compliance with the Exchange's listing requirements.

Please note that the LQN is not an indication of the merits of the Proposed TOC Issue, the Consideration Shares, the TOC Warrants, the Warrant Shares, the Company, its subsidiaries and their securities.

The Company will make further announcement(s) in relation to the Proposed TOC Issue as and when material developments occur.

By Order of the Board

Anthony Koh Thong Huat  
Executive Director and Chief Executive Officer

28 May 2020

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, Telephone (65) 6415 9886.*